

Case Study: How I helped Stacy make \$5,000 in her first month being a 'Note Referral Agent' without prior experience or knowledge.

Hey, it's Leland here. Today I want to show you exactly how I helped Stacy go from no prior knowledge of being a note referral agent, to closing her first 3 deals for \$5k within a month.

Now close all tabs and pay close attention because if you have been looking for a side hustle in order to make extra money, you'll be able to copy Stacy's steps and create similar results for yourself.

Now before we get to the case study, I'll quickly show you some proof of the statement above, so that you know that this actually happened.

The screenshot shows the Bank of America Business Advantage 360 interface. At the top, there is a navigation bar with options like Accounts, Bill Pay, Transfer | Zelle, Business Services, Offers & Deals, Tools & Investing, Security Center, Open an Account, and Help & Support. Below this is a section for sending money to other banks, with a red arrow pointing right. Underneath, there are buttons for 'Make Transfer', 'Transfer Activity', 'Add Account/Recipient', and 'Manage Accounts/Recipients'. The main content area shows a list of transfers for the 'Past 90 Days'. The list has columns for Status, Send Date, From, To, and Amount. Several rows are redacted with black bars, but some are visible, showing transfers to 'Stacy Gonzales : (Chase Bank)' with amounts ranging from \$1,445.00 to \$5,195.00. A 'View' link is provided for each transfer.

Status	Send Date	From	To	Amount
				\$5,195.00 View
				\$1,621.85 View
Complete	11/08/2022	Business Adv Fundamentals - 0092	Stacy Gonzales : (Chase Bank)	\$1,445.00 View
				\$3,523.43 View
Complete	11/17/2022	Business Adv Fundamentals - 0092	Stacy Gonzales : (Chase Bank)	\$1,500.00 View
				\$2,000.00 View
Complete	11/28/2022	Business Adv Fundamentals - 0092	Stacy Gonzales : (Chase Bank)	\$2,000.00 View
				\$1,500.00 View

Stacy was a member of our “Building Wealth Together” program, and after taking our course, she used the knowledge she learned to immediately make as much as she did in a month at her day job, but she worked less than 10 hours.

Stacy is not the only person me and my team have helped, here’s some more proof of other people that were able to see unbelievable results after taking my “Building Wealth Together” course:

The image displays three screenshots of communication. The leftmost is a text message from Leland von Syring to Jim, dated 1:49 PM, discussing a wire transfer of \$8,895 and a referral fee. The middle screenshot is an email from Charter Financial to Paulden, AZ, dated May 24, 2022, regarding a funding notice of \$350 and a \$195 bonus. The rightmost screenshot is an email from Leland von Syring to Daniel, dated Wed 11/3/22, regarding a wire notice of \$2,370. Below these is a table of completed business advisory services.

Status	Date	Service	Client	Amount	Action
Complete	09/26/2022	Business Adv Fundamentals - 0092	Victor [REDACTED]	\$2,195.00	View
Complete	09/29/2022	Business Adv Fundamentals - 0092	Albert [REDACTED]	\$2,000.00	View
Complete	09/29/2022	Business Adv Fundamentals - 0092	Thomas [REDACTED]	\$668.00	View
Complete	10/14/2022	Business Adv Fundamentals - 0092	Greg [REDACTED]	\$383.28	View
Complete	10/21/2022	Business Adv Fundamentals - 0092	Blessing [REDACTED]	\$5,195.00	View

So now that we have got that out of the way, let me tell you **who this document is for:**

- If you want to create a side-business that can easily generate \$3k-5k a month, this is for you.
- If you have been looking for an opportunity to make money on the side, but everything you have found has too big of a startup cost or time investment, this is for you.

- If you know you should be making more money than you currently do, and have the desire to quickly learn a way that can help you achieve financial freedom, this is for you.

Now let me also tell you **who this document is NOT for:**

- If you are content with the current amount of money you are making, and have no desire to make more, this is not for you.
- If you don't want to start a side business, this is not for you.
- If you don't want to put in a few hours per month to help achieve financial freedom for yourself, this is not for you.

Now here's the truth...

You can build your note referral business to a **consistent \$3k-5k a month** without a large startup cost...

To be honest, most people when they have tried to build a side business were not able to make any money off of it because they did not have a proven plan, did not know where to start or the required steps to take, lost enthusiasm, then decided to quit. Sound familiar?

I'll show you everything you need to know and the steps you need to take to circumvent these issues and how I helped Stacy make \$5,000 in her first month without any prior experience.

And in case you don't know me, my name is Leland von Syring, Founder and President of Charter Financial. I have been buying and selling Promissory Notes since 1997. With over 25 years of experience, I know the exact steps you need to take to make money in this space.

When I first started out, I had to find Promissory Notes to purchase all on my own. I tried many methods to find these notes, and many didn't work, but some of the methods I used really paid off.

Over time, I mastered the EXACT STEPS you need to take to find note holders who want to sell. I'll talk more about that later.

By now, you're probably wondering how exactly you can make \$3k-5k a month by locating note holders for us?

Let's start with the basics....

There are literally millions of people in this country who are currently receiving payments from an owner financed mortgage note. Our company is a major buyer of these notes and it is our company mission to purchase as many of these notes as possible.

If you don't know what a 'note' is, to make things quick and easy, here's the gist:

A mortgage note is when someone is receiving payments on a property they sold. So, instead of a home buyer going to a bank for a loan or paying cash for a home, the home seller acts just like the bank and finances the home for the buyer.

There are many reasons why a home seller would finance the buyer, one is that it makes it easier for them to sell their home when the buyer doesn't have to qualify for a traditional bank loan and two, sometimes the home seller would like the monthly income that comes from holding the note.

Either way, there always comes a time when the note holder decides they would prefer to have a discounted lump sum of cash now instead of waiting years to collect all of their money. (This is how we make our money)

So if you think about it, there are literally millions of dollars of new notes being created every year. This is where your opportunity comes in....

There are four easy steps you take to make money working our program.

1. **Locate Note Sellers**
2. **Make Offers**
3. **Refer the Deal to Us**
4. **Deposit Your Money**

To make it simple, if you refer someone looking to sell their note to us and we buy it, you make money...

We handle all of the paperwork and due diligence in order to close the deal. You just have to **FIND NOTE HOLDERS**.

No, seriously. It's that easy.

Even better, there is very little competition in the note business. Ask yourself, did you even know about this market and opportunity before you started reading this?

I'd guess not.

Here's an example of how a common note purchase would look:

Mike is receiving monthly payments on a 30-year, \$110,000 note he holds. Instead of fixed payments for the next 30 years, he would rather sell the note for cash now.

This is where we come in...

We offer Mike \$100,000 in cash for his note and we take over as the recipient of the monthly payments.

HOW YOU MAKE MONEY:

When you refer Mike to us, we will let you know what we are willing to pay for the note. In this case, that is \$100,000. You are then free to **DETERMINE YOUR OWN COMMISSION FEE** and subtract that from the amount we offered.

You want to make \$5,000? Then you offer Mike \$95,000.

The average commission fee is 3-6%, and I have seen commissions as high as 10%-20%. The sky is the limit for how much you can make.

And the most beautiful part of it all: **YOU DON'T HAVE TO SELL ANYBODY ON ANYTHING.**

They **WANT** to sell their note.

Never had sales experience? Doesn't matter.

You just have to find them, refer them to us, set your commission, then offer it to your client.

Once your offer gets accepted, we will take over from there and handle all the logistics of closing the deal. Once the deal is closed (average of 2-3 weeks) you get paid the agreed upon commission.

In Stacy's case, that was **\$5,000** in just a few weeks! Pretty amazing right?

And guess what, all she did was follow the methods of finding clients that we teach, referred them to us, then negotiated her commission.

So what was the key to Stacy actually having a successful side hustle, unlike 90% of people who look for ways to make online.

Simple.

She took action.

She actually took the knowledge given to her in my “Building Wealth Together” program and she put it to use.

By now, if you are actually serious about creating a side business and becoming financially free, and are tired of feeling like you could be accomplishing more, then my “Building Wealth Together” program might be perfect for you.

Here’s what it’s all about.

The “Building Wealth Together” program is the NUMBER ONE NOTE REFERRAL GUIDE on the internet today.

No, seriously.

Try to find another one on Google. You won’t be able to.

We are the only ones who teach you the business and buy the notes you refer to us. We have a vested interest in your success because if you aren’t making money then neither or we.

Our program is a comprehensive note referral training guide that gives you all the information you need to make \$3k-5k a month on the side.

So what comes with the program?

An **11 module course** with all the information you need to know to begin making money.

Online training materials- 30 days of free access to our member website where you will find:

- Recorded training seminars and webinars
- Important forms and documents
- Sample Ads
- Solicitation Letters

Website- We will have a website built for you that will add instant credibility to your business and that will basically put your note business on autopilot.

Want to know the best part?

Once you close your first deal, **we will refund the full amount you paid for the program** by way of a commission bonus.

That's right....

The program and all it's contents is essentially made **free** by just completing your first of many deals.

Still not convinced?

We offer a **30-day money back guarantee** so you have nothing to lose.

Buy the program, take a look at its contents, and decide if it is for you or not.

It's a no-lose situation.

So now you are probable wondering how much this all costs?

Let me say one thing first, **WE ARE NOT IN THE BUSINESS OF SELLING INFORMATION.**

We make money buying notes.

Because of that, we want our program to be accessible to you.

Most business opportunity programs charge THOUSANDS and don't offer half of what we offer.

Our complete “Building Wealth Together” training package is usually **\$600**, but for the lucky readers of this, the price is **ONLY \$329**.

You read that right.... That’s all.

Only \$299 for an entire 11 module course, training materials, support, and a website.

PLUS: If you act now we will also throw in 500 names and addresses of actual note holders. You just send them letters or postcards (we give you the templates) and your business is off and running. This is one of the ways Stacy got her business going and you can too.

Hurry and click this link while the program is still only \$329, as it will be going back up to \$600 soon

ORDER NOW!

If the order now button doesn’t work for you then copy and paste the link below into your browser –

<https://www.brokeringnotes.com/membership-account/membership-checkout/?level=4>

I look forward to working with you soon.

Sincerely,

Leland von Syring
President
Charter Financial